

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

December 12, 2006

REGISTRATION NO.: 25014

BONDS ISSUED BY: Carl Junction R-I School District

AMOUNT OF ISSUE: \$10,000,000.00 (a portion of \$12,000,000 authorized) COUNTY: of Jasper

DATE OF ISSUE: December 12, 2006

MONTH OF MATURITY: March

PURPOSE OF BONDS: Construction, equipping, and furnishing of a new Junior High School building; construction, equipping and furnishing of classroom additions to the high school; to the extent funds are available, to complete technology upgrades and other remodeling and repair improvements to the existing facilities of the District and to pay the cost of issuance thereof

Rate of Interest	Amount	Mandatory Redemption* Maturity
3.900%	\$ 750,000.00	03/01/2019
3.950%	1,000,000.00	03/01/2020
4.000%	1,000,000.00	03/01/2021
4.050%	1,250,000.00	03/01/2022
4.500%	1,250,000.00	03/01/2023
	1,500,000.00	03/01/2024 *
	1,500,000.00	03/01/2025 *
	1,750,000.00	03/01/2026 *
4.500%	4,750,000.00	03/01/2026

ARE BONDS CALLABLE: Bonds maturing in the years 2019 through 2020 may be redeemed and paid on and after March 1, 2016 without premium. Bonds maturing on and after March 1, 2021 may be redeemed and paid on and after March 1, 2011 without premium

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$9,960,170.00

INTEREST RATE: 4.3494%

ASSESSED VALUATION: \$189,954,650

INDEBTEDNESS: (Including this issue) \$24,560,000

NOTICE OF ELECTION: Published one newspaper October 25 and November 1, 2006

DATE OF ELECTION: November 7, 2006

ELECTION RESULTS: Yes...3,083; No...1,529

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable